

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Middle District of Florida		Voluntary Petition																							
Name of Debtor (if individual, enter Last, First, Middle): <b>Newcastle Shipyards, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):																							
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>AKA Keith Marine, Inc; FDBA Newcastle Marine of Flagler County, Inc.</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																							
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>20-5267643</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)																							
Street Address of Debtor (No. and Street, City, and State): <b>195 Comfort Road Palatka, FL</b>		Street Address of Joint Debtor (No. and Street, City, and State):																							
		ZIP Code																							
County of Residence or of the Principal Place of Business: <b>Putnam</b>		County of Residence or of the Principal Place of Business:																							
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):																							
		ZIP Code																							
Location of Principal Assets of Business Debtor (if different from street address above):																									
<b>Type of Debtor</b> (Form of Organization) (Check one box)		<b>Nature of Business</b> (Check one box)		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)																					
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13																					
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>TAX-EXEMPT ENTITY</b> (Check box, if applicable)		<b>Nature of Debts</b> (Check one box)																					
		<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																					
<b>Filing Fee</b> (Check one box)		Check one box: <input type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check if: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																					
<b>Statistical/Administrative Information</b> *** Peter N. Hill 368814 ***				THIS SPACE IS FOR COURT USE ONLY																					
<input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																									
<b>Estimated Number of Creditors</b> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>						<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
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<b>Estimated Assets</b> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																
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<b>Estimated Liabilities</b> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																
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B1 (Official Form 1)(04/13)

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Newcastle Shipyards, LLC</b>
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: - <b>None</b> -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: - <b>None</b> -	Case Number:	Date Filed:
District:	Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)
<b>Exhibit C</b>  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
<b>Exhibit D</b>  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b>  (Check any applicable box)  <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>  (Check all applicable boxes)  <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)  _____ (Address of landlord)  <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

B1 (Official Form 1)(04/13)

**Voluntary Petition**

(This page must be completed and filed in every case)

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of Attorney\*****X /s/ Peter N. Hill**

Signature of Attorney for Debtor(s)

**Peter N. Hill 368814**

Printed Name of Attorney for Debtor(s)

**Wolff, Hill, McFarlin & Herron, P.A.**

Firm Name

**1851 West Colonial Drive  
Orlando, FL 32804**

Address

**(407) 648-0058 Fax: (407) 648-0681**

Telephone Number

**October 7, 2014**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Kevin Keith**

Signature of Authorized Individual

**Kevin Keith**

Printed Name of Authorized Individual

**Manager**

Title of Authorized Individual

**October 7, 2014**

Date

Name of Debtor(s):

**Newcastle Shipyards, LLC****Signatures****Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X**

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

**X**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

## B 1A (Official Form 1, Exhibit A) (9/97)

*[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

**United States Bankruptcy Court  
Middle District of Florida**

In re Newcastle Shipyards, LLC

Debtor(s)

Case No.  
Chapter11

**EXHIBIT "A" TO VOLUNTARY PETITION**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is **Non applicable**.

2. The following financial data is the latest available information and refers to the debtor's condition on \_\_\_\_.

a. Total assets	\$	<u><b>0.00</b></u>	
b. Total debts (including debts listed in 2.c., below)	\$	<u><b>0.00</b></u>	
c. Debt securities held by more than 500 holders:			Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
d. Number of shares of preferred stock		<u><b>0</b></u>	<u><b>0</b></u>
e. Number of shares common stock		<u><b>0</b></u>	<u><b>0</b></u>

Comments, if any:

3. Brief description of Debtor's business:

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Middle District of Florida**

In re **Newcastle Shipyards, LLC**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Alpha Maritime Limited Tom Sinchak 1 Glendinning Place Westport, CT 06880</b>	<b>Alpha Maritime Limited Tom Sinchak 1 Glendinning Place Westport, CT 06880</b>		<b>Disputed</b>	<b>37,159,303.00</b>
<b>Pinnacle Yacht Group Steven W. Hudson 1850 SE 17th St Suite 300 Fort Lauderdale, FL 33316</b>	<b>Pinnacle Yacht Group Steven W. Hudson 1850 SE 17th St Fort Lauderdale, FL 33316</b>			<b>5,179,948.71</b>
<b>Greenline Yacht Interiors FZCO P.O. Box 262566 Dubai, U.A.E.</b>	<b>Greenline Yacht Interiors FZCO P.O. Box 262566 Dubai, U.A.E.</b>	<b>Open balance on purchase orders</b>	<b>Disputed</b>	<b>2,583,394.00</b>
<b>Greenline Yacht Interiors FZCO P.O. Box 262566 Dubai, U.A.E.,</b>	<b>Greenline Yacht Interiors FZCO P.O. Box 262566 Dubai, U.A.E.,</b>	<b>Goods/Services Penalties &amp; Fees</b>	<b>Disputed</b>	<b>1,063,430.00</b>
<b>Teak Decking Systems 7061 15th Street East Sarasota, FL 34243</b>	<b>Teak Decking Systems 7061 15th Street East Sarasota, FL 34243</b>	<b>Open balance on purchase orders</b>	<b>Disputed</b>	<b>615,000.00</b>
<b>Renegade Super Grafix, Inc 2500 N. Federal Hwy, Ste. 30 Fort Lauderdale, FL 33305</b>	<b>Renegade Super Grafix, Inc 2500 N. Federal Hwy, Ste. 30 Fort Lauderdale, FL 33305</b>	<b>Open balance on purchase orders</b>	<b>Disputed</b>	<b>444,278.96</b>
<b>Tess Electrical Sales &amp; Service 2860 State Road 84, Ste 115 Fort Lauderdale, FL 33312</b>	<b>Tess Electrical Sales &amp; Service 2860 State Road 84, Ste 115 Fort Lauderdale, FL 33312</b>	<b>Open balance on purchase orders</b>	<b>Disputed</b>	<b>400,516.91</b>
<b>Renegade Super Grafix, Inc 2500 N. Federal Hwy, Ste. 30 Fort Lauderdale, FL 33305</b>	<b>Renegade Super Grafix, Inc 2500 N. Federal Hwy, Ste. 30 Fort Lauderdale, FL 33305</b>	<b>Goods/Services</b>	<b>Disputed</b>	<b>243,254.97</b>
<b>Automated Marine Systems 757 SE 17th St, #795 Fort Lauderdale, FL 33316</b>	<b>Automated Marine Systems 757 SE 17th St, #795 Fort Lauderdale, FL 33316</b>	<b>Open balance on purchase orders</b>	<b>Disputed</b>	<b>205,200.00</b>
<b>Maxwell Marine P.O. Box 100-703, NSMC Auckland, New Zealand</b>	<b>Maxwell Marine P.O. Box 100-703, NSMC Auckland, New Zealand</b>	<b>Goods/Services Penalties &amp; Fees</b>	<b>Disputed</b>	<b>154,012.20</b>

B4 (Official Form 4) (12/07) - Cont.

In re Newcastle Shipyards, LLC

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
**(Continuation Sheet)**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Tess Electrical Sales & Service 2860 State Road 84, Ste 115 Fort Lauderdale, FL 33312	Tess Electrical Sales & Service 2860 State Road 84, Ste 115 Fort Lauderdale, FL 33312	Goods/Services	Disputed	150,097.50
Aritex Products LTD #3 Chui-Kuang 2nd Sr TA Fa Industrial District Kaohsiung HSien, Taiwan ROC	Aritex Products LTD #3 Chui-Kuang 2nd Sr TA Fa Industrial District Taiwan ROC	Open balance on purchase orders	Disputed	120,506.00
Fletcher Stein P.O. Box 50069 Jacksonville Beach, FL 32240	Fletcher Stein P.O. Box 50069 Jacksonville Beach, FL 32240	Goods/Services		108,894.16
Nautical Structures 7301 114th Ave North Largo, FL 33773	Nautical Structures 7301 114th Ave North Largo, FL 33773	Open balance on purchase orders	Disputed	103,159.31
CO. FE. ME USA Marine Exhaust 5480 NW 161 Street Hialeah, FL 33014	CO. FE. ME USA Marine Exhaust 5480 NW 161 Street Hialeah, FL 33014	Open balance on purchase orders	Disputed	90,851.01
Stellar Stainless, Inc 120 Herja Acre Lane Palatka, FL 32177	Stellar Stainless, Inc 120 Herja Acre Lane Palatka, FL 32177	Open balance on purchase orders	Disputed	88,325.03
Marine Custom Paint 1093 A1A Beach Blvd #242 Saint Augustine, FL 32080	Marine Custom Paint 1093 A1A Beach Blvd #242 Saint Augustine, FL 32080	Goods/Services		79,478.65
ProCurve Glass Technology 3535 Davisville Road Hatboro, PA 19040	ProCurve Glass Technology 3535 Davisville Road Hatboro, PA 19040	Open balance on purchase orders	Disputed	68,375.00
DEPCO Pump Company P.O. Box 6820 Clearwater, FL 33758	DEPCO Pump Company P.O. Box 6820 Clearwater, FL 33758	Goods/Services Penalties & fees	Disputed	56,631.01
Quantum Marine Engineering of Florida, Inc 37902 S.W. 30th Ave Fort Lauderdale, FL 33312	Quantum Marine Engineering of Florida, Inc 37902 S.W. 30th Ave Fort Lauderdale, FL 33312	Open balance on purchase orders	Disputed	49,600.85

B4 (Official Form 4) (12/07) - Cont.

In re Newcastle Shipyards, LLC

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 7, 2014

Signature /s/ Kevin Keith

**Kevin Keith  
Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Newcastle Shipyards, LLC  
195 Comfort Road  
Palatka, FL 32177

Blasters & Painters Inc  
81 14548 Lagoon Dr  
Jacksonville Beach, FL 32250

Donovan Marine  
Dept At 952532  
Atlanta, GA 31192-2532

Peter N. Hill  
Wolff, Hill, McFarlin & Herron, P.A.  
1851 West Colonial Drive  
Orlando, FL 32804

Boksa Marine Design, Inc  
15515 Starling Crossing Dr  
Lithia, FL 33547-4021

EGP Inc  
P.O. Box 74023  
Atlanta, GA 30374-0423

Abatix Corp  
2400 Skyline Drive  
Suite 400  
LA 71549

Capital City Business Visa  
Cardmembeber Services  
P.O. Box 790408  
Ocklawaha, FL 32179-0408

Euler Hermes Collections  
North America  
600 South 7th St  
Louisville, KY 40203

Agressive Appliances  
317 Mercy Drive  
Orlando, FL 32805

CO. FE. ME USA  
Marine Exhaust  
5480 NW 161 Street  
Hialeah, FL 33014

Fletcher Stein  
P.O. Box 50069  
Jacksonville Beach, FL 32240

Airgas USA, LLC  
P.O. Box 532609  
Atlanta, GA 30353-2609

Collections Adj  
740 Walt Whiteman Rd  
Melville, NY 11747

Goldman, Evans & Trammell  
10323 Cross Creek Blvd "F"  
Tampa, FL 33647

Alley, Maass, Rogers &  
Lindsay, P.A.  
P.O. Box 431  
Palm Beach, FL 33480

DeHann & Bach  
P.O. Box 929  
Milford, OH 45150

Greenline Yacht  
Interiors FZCO  
P.O. Box 262566  
Dubai, U.A.E.

Alpha Maritime Limited  
Tom Sinchak  
1 Glendinning Place  
Westport, CT 06880

Department of Environmental  
Protection Receipts Section  
P.O. Box 3070  
Tallahassee, FL 32315-3070

Greenline Yacht  
Interiors FZCO  
P.O. Box 262566  
Dubai, U.A.E.,

Aritex Products LTD  
#3 Chui-Kuang 2nd Sr  
TA Fa Industrial District  
Kaohsiung HSien,  
Taiwan ROC

DEPCO Pump Company  
P.O. Box 6820  
Clearwater, FL 33758

Gulfcoast Business Finance  
227 2nd Avenue North  
Saint Petersburg, FL 33701

Automated Marine Systems  
757 SE 17th St, #795  
Fort Lauderdale, FL 33316

Dometic Corporation  
A/R Dept.  
P.O. Box 22379  
Louisville, KY 40252-0379

Home Depot Commercial Credit  
P.O. Box 790345  
Saint Louis, MO 63179-0345

Hydraulic Supply  
300 International Pkwy  
Fort Lauderdale, FL 33325

Newcastle Marine of  
Flagler County, Inc  
195 Comfort Road  
Palatka, FL 32177

ProCurve Glass Technology  
3535 Davisville Road  
Hatboro, PA 19040

ICC Cable Corp  
2125 Center Ave, Ste 401  
Fort Lee, NJ 07024

Newcastle Marine, LLC  
195 Comfort Road  
Palatka, FL 32177

PTS WNY  
9155 Main St  
Clarence, NY 14031

Kevin & Debbie Keith  
195 Comfort Road  
Palatka, FL 32177

Newcastle of St. Johns, LLC  
195 Comfort Road  
Palatka, FL 32177

Quantum Marine Engineering  
of Florida, Inc  
37902 S.W. 30th Ave  
Fort Lauderdale, FL 33312

Logistical Recovery Systems  
Michael J. Kelley, Esq.  
6817 Southpoint Pkwy  
Suite 1904  
Jacksonville, FL 32216

Ocean View Yacht Windows  
1323 SE 17th Street No 252  
Fort Lauderdale, FL 33316

Renegade Super Grafix, Inc  
2500 N. Federal Hwy, Ste. 30  
Fort Lauderdale, FL 33305

Marine Custom Paint  
1093 A1A Beach Blvd #242  
Saint Augustine, FL 32080

Oneal Steel Company  
P.O. Box 934243  
Atlanta, GA 31193-4243

River Supply, Inc  
2827 River Drive  
Savannah, GA 31404

Mascoat Products  
4310 Campbell Rd  
Houston, TX 77041

Pacific Coast Marine, LLC  
6000- 23rd Drive  
Everett, WA 98203

Sagitta Yachts, Ltd  
Bldg 16, House 5  
Nizhny Side Street  
Moscow 105064 Russia

Maxwell Marine  
P.O. Box 100-703, NSMC  
Auckland, New Zealand

Paul B. Erickson, Esq  
Alley Maass Rogers & Llndsay  
340 Royal Poinciana Way  
Suite 321  
Palm Beach, FL 33480

Sherwin-Williams  
101 W. Prospect Ave  
Cleveland, OH 44115

Nautical Structures  
7301 114th Ave North  
Largo, FL 33773

Pinnacle Central Company  
600 N. Commonwealth  
Polk City, FL 33868-9696

Small Business Admin  
Attn: Officer or Manager  
409 3rd St. SW  
Washington, DC 20416

Newcastle Marine  
195 Comfort Road  
Palatka, FL 32177

Pinnacle Yacht Group  
Steven W. Hudson  
1850 SE 17th St  
Suite 300  
Fort Lauderdale, FL 33316

Small Business Admin  
2120 Riverfront Dr  
Little Rock, AR 72202

Sotec  
Sept AT952533  
Atlanta, GA 31192-2533

Wells Fargo Equipment  
Finance, Inc.  
733 Marquette Ave  
Suite 700  
Minneapolis, MN 55402

Stellar Stainless, Inc  
120 Herja Acre Lane  
Palatka, FL 32177

William M. Lindeman, P.A  
200 East Robinson St, Ste. 2  
Orlando, FL 32801

Teak Decking Systems  
7061 15th Street  
East Sarasota, FL 34243

WM Capital Partners XL, LLC  
c/o Rossrock, LLC  
150 East 152nd St, 27th FL  
New York, NY 10022

Tess Electrical  
Sales & Service  
2860 State Road 84, Ste 115  
Fort Lauderdale, FL 33312

WM Capital Partners XL, LLC  
500 Fifth Ave  
Suite 2440  
New York, NY 10110

Tide Marine, Inc.  
3251A SW 13th Drive  
Deerfield Beach, FL 33442

Zurich North America  
P.O. Box 4664  
Carol Stream, IL 60197-4664

Triangle Cables (Aust) PTY  
c/o Don Paper  
Recovery Specialist  
15 Coppage Drive  
Worcester, MA 01603

Tyneside Yachts, Ltd  
Attn: Tony Bakker  
P.O. Box 268, 4th Floor  
Scotia Centre, Georgetown  
Grand Cayman KY1-1104

Van Cappellen Consultancy  
de Wedrik 12  
3355 SK Papendrecht  
The Netherlands

W & O Supply  
P.O. Box 933067  
Atlanta, GA 31193-3067

**United States Bankruptcy Court  
Middle District of Florida**

In re Newcastle Shipyards, LLC

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Newcastle Shipyards, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

October 7, 2014

Date

/s/ Peter N. Hill

**Peter N. Hill**

Signature of Attorney or Litigant  
Counsel for Newcastle Shipyards, LLC

Wolff, Hill, McFarlin & Herron, P.A.

**1851 West Colonial Drive  
Orlando, FL 32804  
(407) 648-0058 Fax:(407) 648-0681**